



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Termination of Further Proceedings and Discharge of Personal Representative

DOD: 04/06/2005		<p>TAKAKO RENGE, spouse, was appointed Administrator with full IAEA without bond on 10/10/2006.</p> <p>Petitioner states: the Petition for Probate was filed 09/08/2006 identified the character and estimated value of decedent's estate as being between \$250-500,000.00 as community property. The petition was primarily filed for the purpose of securing the appointment of a personal representative of the Estate to address any issues requiring the authority of personal representative to communicate with third parties concerning both financial and non-financial matters of the Estate such as the identification of property belonging to decedent which may require a probate distribution.</p> <p>To date, it does not appear that a probate distribution is required to close decedent's estate. There are no assets or properties, real or personal, to be distributed by probate proceedings; hence, no inventory and appraisal has been filed.</p> <p>More than four months have elapsed since the date the Letters of Administration were first issued to Petitioner and no claims have been presented or filed in the Estate; and the time for filing or presenting claims has expired. No request for special notice or any other notice has been filed in this Estate.</p> <p>There are no costs, expenses of fees to be addressed by this petition. It appears that there is no further need at this time for continued administration of the Estate by the personal representative and request is hereby made for termination of further probate proceedings and discharge of said personal representative.</p> <p>Wherefore, Petitioner prays:</p> <ol style="list-style-type: none"> 1. For any order terminating Petitioner as the personal representative. 2. For any order discharging Petitioner as the personal representative of the Estate without prejudice for reopening the Estate pursuant to Section 12252 of the Probate Code. 	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			n/a
<input type="checkbox"/>	Aff.Mail			n/a
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LV

Reviewed on:
02/27/2015

Updates:

Recommendation:

File 1 – Renge

Atty **Horton, Lisa (for Katherine Iekel-Thompson – Guardian of the Estate/Petitioner)**

(1) Second Account Current and Report of Guardian and (2) Petition for Its Settlement; for (3) Allowance of Attorney Fees and Reimbursement of Costs Advanced, and for (4) Allowance of Compensation to Guardian

			KATHERINE IEKEL-THOMPSON , guardian of the estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need account statement(s) showing the balance of the account at the end of the accounting period pursuant to Probate Code § 2620(c)(2). 2. The Petition requests that the guardian be paid \$742.90 for services rendered for the benefit of the estate; however the Order indicates a requested guardian fee of \$667.00. Need clarification and/or revised Order.
			Account period: 9/18/2012 – 10/23/14	
Cont. from			Accounting - \$56,485.69	
<input type="checkbox"/>	Aff.Sub.Wit.		Beginning POH - \$42,205.92	
<input checked="" type="checkbox"/>	Verified		Ending POH - \$50,279.94	
<input type="checkbox"/>	Inventory		All funds are in a blocked account.	
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	w/		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp		Guardian - \$742.90 (per Declaration of Guardian (exhibit A to Petition), Guardian spent in excess of 64 hours in the management of the estate during the first and second accounts)	
<input type="checkbox"/>	Objections		Attorney (Sanoian) - \$1,783.75 (per itemization and declaration for work performed gathering additional estate assets and drafting documents)	
<input type="checkbox"/>	Video Receipt		Attorney (Horton) - \$1,566.50 (per itemization and declaration, 7.3 hours at \$65-\$265 per hour of attorney time for appearing at status hearings and drafting documents)	
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	2620(c)	x		
<input checked="" type="checkbox"/>	Order		Costs - \$462.00 (filing fee and certified copy)	
<input type="checkbox"/>	Aff. Posting		Petitioner prays for an Order: 1. Approving, allowing and settling the second account. 2. Authorizing the guardian fees. 3. Authorizing the attorney fees and costs.	
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<input type="checkbox"/>				
				Reviewed on: 03/02/15
				Updates:
				Recommendation:
				File 2 - Molina

(1) Second Account Current and Report of Guardian and (2) Petition for Its Settlement; for (3) Allowance of Attorney Fees and Reimbursement of Costs Advanced, and for (4) Allowance of Compensation to Guardian

			KATHERINE IEKEL-THOMPSON , guardian of the estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 9/18/2012 – 11/03/14	
Cont. from			Accounting - \$56,484.02	<p>3. Need account statement(s) showing the balance of the account at the end of the accounting period pursuant to Probate Code § 2620(c)(2).</p> <p>4. The Petition requests that the guardian be paid \$742.90 for services rendered for the benefit of the estate; however the Order indicates a requested guardian fee of \$667.00. Need clarification and/or revised Order.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		Beginning POH - \$42,193.03	
<input checked="" type="checkbox"/>	Verified		Ending POH - \$50,278.27	
<input type="checkbox"/>	Inventory		All funds are in a blocked account.	
<input type="checkbox"/>	PTC		Guardian - \$742.90 (per Declaration of Guardian (exhibit A to Petition), Guardian spent in excess of 64 hours in the management of the estate during the first and second accounts)	
<input type="checkbox"/>	Not.Cred.		Attorney (Sanoian) - \$1,808.75 (per itemization and declaration for work performed gathering additional estate assets and drafting documents)	
<input checked="" type="checkbox"/>	Notice of Hrg		Attorney (Horton) - \$1,566.50 (per itemization and declaration, 7.3 hours at \$65-\$265 per hour of attorney time for appearing at status hearings and drafting documents)	
<input checked="" type="checkbox"/>	Aff.Mail	w/	Costs - \$462.00 (filing fee and certified copy)	
<input type="checkbox"/>	Aff.Pub.		Petitioner prays for an Order:	
<input type="checkbox"/>	Sp.Ntc.		4. Approving, allowing and settling the second account.	
<input type="checkbox"/>	Pers.Serv.		5. Authorizing the guardian fees.	
<input type="checkbox"/>	Conf. Screen		6. Authorizing the attorney fees and costs.	
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: JF
Reviewed on: 03/02/15
Updates:
Recommendation:
File 3 - Molina

Second Account and Report of Trustee Petition for Settlement, for Mileage Reimbursement, Commissions and Fees to Trustee and Attorney

			BRYAN JENSEN , son and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: BRYAN JENSEN , son, was appointed Conservator of the Person and Estate on 4/1/2009 in Case 09CEPR00152 . Conservatee has resided in Los Angeles County since 11/12/2010. On 11/19/2014, the Court granted the Court Investigator's <i>Petition to Transfer the Proceedings to Los Angeles</i> . The case file was sent to Los Angeles County on 12/9/2014 by certified mail. Receipt of Transfer has not been received by this Court from Los Angeles County. <i>Minute Order</i> dated 2/18/2015 continued the <i>Probate Status Hearing Re: Receipt of Transfer to Los Angeles County to <u>4/1/2015</u></i> . 1. Pursuant to Probate Code § 2621 and 1461(b)(2), need notice of hearing and proof of service of notice with a copy of the petition showing at least 15 day's service by mail to the State Director of Health Services, the Director of Mental Health, and the Director of Developmental Services. ~Please see additional page~
			Account period: 1/1/2013 – 12/31/2014	
			Accounting - \$26,400.00	
			Beginning POH - \$25,988.99	
			Ending POH - \$12,397.05 (all cash)	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory		Trustee - \$500.00 (for trustee's services @ \$27.15 per hour (consisting of ½ Petitioner's usual \$54.29 hourly rate as sergeant for Santa Barbara Police Dept.; total 192 hours would result in fee of \$5,212.00;)	
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Trustee Costs - \$1,518.00 (for 2,760 miles @ \$0.55/mile, for travel from Petitioner's home in Santa Barbara to Beneficiary's convalescent facility in Gardena; for trust business matters, to review Beneficiary's care, condition, mental and physical status, and personal visits.)	
✓	Aff.Mail	W/	Attorney - \$500.00 (per Local Rule 7.19.2 for 2.50 hours @ \$200.00/hour;)	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen		Accountant - \$750.00 (paid)	
	Letters			
	Duties/Supp		Bond - \$25,988.66 (filed in Conservatorship 09CEPR00152 ; bond rider filed 8/26/2013 increasing bond from \$23,328.06 to \$25,988.66; no bond issued for the instant SNT Case 13CEPR00766 ;))	
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
~Please see additional page~				

Petitioner prays for an Order:

1. Settling and allowing the Second Account and Report of the Trustee, and confirming the acts of Petitioner as Trustee;
2. Authorizing payment of the Trustee's commission and Attorney fees; and
3. Allowing mileage reimbursement to Petitioner.

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Schedule B, Disbursements* shows payments for bond premiums of **\$143.47** on 2/12/2013 and of **\$157.04** on 10/21/2013. Bond has not been filed for the Debra Jensen Special Needs Trust, **Case 13CEPR00766**, such that these bond payments appear to be for the Conservatorship bond. Need proof of bond issued to Bryan Jensen as Trustee of the Debra Jensen Special Needs Trust in **Case 13CEPR00766** in the sum of **\$14,076.76** pursuant to Probate Code § 2320(c)(4) and CA Rule of Court 7.903(c)(5).
3. *Schedule B, Disbursements* shows the following disbursements totaling **~\$1,328.22** for cigarettes for the Beneficiary, which do not appear to be appropriate disbursements from the SNT for special needs of the Beneficiary:
 - 3/5/2013 of **\$134.24** for two cartons cigarettes and **\$15.32** in postage to mail cigarettes;
 - 6/19/2013 of **\$70.84** for one carton cigarettes;
 - 6/19/2013 (same date entry) of **\$135.32** for two cartons cigarettes;
 - 10/19/2013 of **\$135.54** for two cartons cigarettes;
 - 12/10/2013 of **\$135.54** for two cartons cigarettes;
 - 1/21/2014 of **\$205.58** for cigarettes;
 - 4/9/2014 of **\$137.05** for cigarettes;
 - 7/16/2014 of **\$218.82** for cigarettes and shampoo;
 - 12/18/2014 of **\$139.97** for two cartons cigarettes.
4. *Schedule B, Disbursements* shows payment of **\$435.00** on 8/28/2013 for "account filing fee." Court records show payment on 8/28/2013 in Case 13CEPR00766 of a filing fee of **\$200.00** rather than **\$435.00**. Court records show a payment of **\$435.00** was made in Case 09CEPR00152 on 8/26/2013. Need clarification of whether the entry on 8/28/2013 is for the **\$200.00** fee for the SNT, which results in an overcharge to the SNT of **\$235.00**, or if the entry is intended to be for the 8/26/2013 fee of **\$435.00** for the Conservatorship.
5. *Schedule B, Disbursements* shows payment to Bryan Jensen (Petitioner/Trustee) for fees and mileage of **\$3,090.00**, and payment to Attorney Shepard of **\$1,250.50** for fees and **\$435.00** for costs, which may be for the Second Account of the Conservatorship per Order filed 1/9/2014, though *Schedule B* does not specify the date of the Court order, or that these payments disbursed from the SNT were for the Conservatorship services and fees. Need clarification. (Conservatorship file documents have been sent to Los Angeles and cannot be checked for verification of fees ordered.)

Note: Court will set a status hearing as follows:

- **Thursday, February 4, 2016 at 9:00 a.m. in Dept. 303** (1-year account) for filing of the third account.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Wednesday, March 4, 2015

**Order to Show Cause RE: Failure to Appear and Failure to File the First Account or
Petition for Final Distribution**

DOD: 07/13/2005	EUGENE E. GLENDENNING , Son, was appointed Executor with Full IAEA without bond on 11-13-13 and Letters issued on 11-14-13.	NEEDS/PROBLEMS/COMMENTS: Note: Petition for Settlement of First and Final Account and for Final Distribution, Approval of Attorney Fees and Waiver of Commissions was filed 02/26/2015. Hearing is set for 04/16/2015.
Cont. from	The Final I&A was filed 8-21-14.	
Aff.Sub.Wit.	Minute Order of 01/16/2015 set this Order to Show Cause. Minute Order states: The Court issues an Order to Show Cause to both Mark Johnson and Eugene E. Glendenning as to why Mr. Johnson should not be sanctioned for failure to appear and as to why Mr. Glendenning should not be removed as Executor for failure to file the First Account or Petition for Final Distribution. Mr. Johnson and Mr. Glendenning are ordered to be personally present in court on 03/04/2015.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Mr. Johnson apologizes to the Court; the failure to appear at the status hearing was entirely the fault of Counsel for not having it calendared while he was in trial. A corrected Inventory and Appraisal and First and Final Account has been filed along with this declaration.</p>	

Reviewed by: LV
Reviewed on: 02/27/2015
Updates:
Recommendation:
File 5 - Glendenning

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition pertains to the minor Tiffany only. Page B is a competing petition for guardianship of both minors Tiffany and Trinity. The parties attended mediation on 11-20-14 and agreed to a visitation plan, which was adopted as the order of the Court. Further mediation was scheduled for 12-23-14.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on Denia Adams (Mother) per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the maternal grandparents, Daniel C. Adams and Patricia L. Adams, per Probate Code §1511. 4. If notice to paternal grandparents is not dispensed, need service per Probate Code §1511.
Cont from 010715				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 3-2-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6A - Adams</p>	

**6B Tiffany April Kelly Adams and
Trinity Nicole Thornton (GUARD/P)**

Case No. 14CEPR00985

Atty Lopez, Amy (for Maternal Grandparents Patricia and Daniel Adams – Petitioners)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

See petition for details.			NEEDS/PROBLEMS/COMMENTS: Note: The parties attended mediation on 11-20-14 and agreed to a visitation plan, which was adopted as the order of the Court. Further mediation was scheduled for 12-23-14. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Sean Pottorff (Temporary Guardian of Tiffany) - Martin Thornton (Father of Trinity) Note: Sean Pottorff and Denia Adams were served regarding the temporary hearing date, but not this general hearing date. However, it does not appear that Martin Thornton, Trinity's father, has been served at all. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on paternal grandparents of both minors.
Cont from 010715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 3-2-15			
Updates:			
Recommendation:			
File 6B - Adams			

6B

DOD: 7/21/14		BARBARA HELM, surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings	
Cont. from 011215		Will dated 8/13/03 devises entire estate to spouse, Barbara Helm.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner requests court confirmation that Decedent's interest in assets held in G.A. Repple Account no. XXXXXX passes to her pursuant to decedent's Will.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	W/	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT

Reviewed on: 2/26/15

Updates:

Recommendation: SUBMITTED

File 7 - Helm

**Petition for Probate of Will and for Letters of Administration; Authorization to
Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)**

DOD: 10/01/2014		LINDA GRAVES , daughter is petitioner and requests appointment as Administrator with bond set at \$1,500.00. Limited Authority - ? Decedent died intestate Residence: Fresno Publication: Need <u>Estimated value of the Estate:</u> Personal property - \$1,500.00 Real property - \$75,000.00 Total - \$76,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. Need date of death of the deceased son, James Randolph, pursuant to Local Rule 7.1.1D. 3. Need Affidavit of Publication. 4. Need Order. <u>Note: If the petition is granted status hearings will be set as follows:</u> • Wednesday, 04/08/2015 at 9:00a.m. in Dept. 303 for the filing of the bond <u>and</u> Wednesday, 07/08/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 05/04/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV

Reviewed on: 02/27/2015

Updates:

Recommendation:

File 10 – Pizzio

**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File the First Account or Petition for Final Distribution**

DOD: 8/24/2008	VICTORIA PUMAREJO was appointed as Executor with full IAEA authority and without bond on 9/7/10.	NEEDS/PROBLEMS/COMMENTS:
		1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 031414, 111814, 121014	Letters issued on 9/7/10.	
Aff.Sub.Wit.	Inventory and appraisal filed 11/5/14 showing the estate valued at \$175,000.00	
Verified		
Inventory	First account or petition for final distribution was due December 2011.	
PTC		
Not.Cred.	Creditor's Claim of the Auditor Controller/Treasurer-Tax Collector was filed on 12/17/10 in the amount of \$17,863.50.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/26/15
		Updates:
		Recommendation:
		File 12 – Maestas

DOD: 01/27/1998	HENRY BARIGIAN , was appointed Executor with full IAEA without bond on 10/15/2014.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 10/16/2014.	
	Minute Order of 10/15/2014 set this status hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/27/2015
		Updates:
		Recommendation:
		File 13 - Barigian

		NEEDS/PROBLEMS/COMMENTS: <u>Off Calendar. Final Inventory and Appraisal filed 01/13/2015.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/27/2015
		Updates:
		Recommendation:
		File 14 - Badiali

15 Richard Joseph Shannon (CONS/PE)

Case No. 14CEPR01149

Atty Fray, Brian H.

Atty LeVan, Nancy J.

Probate Status Hearing RE: Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 02/05/15 and Letters were issued on the same date
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
Reviewed by: JF		
Reviewed on: 03/02/15		
Updates:		
Recommendation:		
File 15 - Shannon		

16 **Anthony Abraugh, Trevar Bolech, Jaiden Bolech, & Selena Bolech (GUARD/P)** Case No. 08CEPR00851

Atty Abraugh, Billy R. (pro per maternal grandfather/guardian of Anthony, Trevar & Jaiden)

Atty Clark, Regina (pro per paternal step-grandmother/guardian of Selena)

Atty Bolech, Sherrie Marie (pro per Petitioner/mother)

Atty Clark, Daniel (pro per Petitioner/father of Selena)

Petition for Termination of Guardianship

		<p>DANIEL CLARK, father of Selena, and SHERRIE BOLECH, mother, are petitioners.</p> <p>REGINA CLARK, paternal step-grandmother, was appointed guardian of Selena Bolech on 01/27/2014</p> <p>BILLY ABRAUGH, maternal grandfather, was appointed guardian of Anthony Abraugh, Trevar Bolech, and Jaiden Bolech, on 01/18/2011.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 12/3/14.</p> <p>Court Investigator Supplemental Report filed on 2/27/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from 110514, 121014				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 2/27/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Bolech & Abraugh</p>				

(1) First and Final Account and Report of Executor With Will, and (2) Petition for Final Distribution

DOD: 1-28-13		LUPE GALINDO , Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont from 010715		No accounting is provided.	<u>Continued from 1-7-15. Nothing further has been filed. The following issues remain noted:</u>
<input type="checkbox"/>	Aff.Sub.Wit.	I&A filed 3-7-14 indicates real property valued at \$170,000.00.	
<input checked="" type="checkbox"/>	Verified	Executor waives statutory compensation.	1. The petition does not contain an accounting pursuant to Probate Code §§ 10900, 1060. Further, it does not appear that the estate is in a condition to close, as the Creditor's Claim has not been satisfied. The Court may require authority regarding the request to distribute the property pursuant to this request.
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Petitioner states a creditor's claim was filed 1-13-14 by CA Dept. of Health Care Services (Medicare Lien) in the amount of \$98,508.40. On 11-8-13, Petitioner submitted a Hardship Waiver and supporting documents to DHS in response to its lien/claim and informed the creditor that the property is and was, at the time of the decedent's death, Petitioner's residence as well. Petitioner has no other place to live and is seeking the Court's order to disburse the property to Petitioner as Decedent wished in her will of 2-8-01, and request the Creditor to waive its lien and grant Petitioner's Hardship Waiver.	2. If accounting is waived pursuant to Probate Code §10954, need information pursuant to Cal. Rule of Court 7.550.
<input checked="" type="checkbox"/>	Not.Cred.		3. Need Notice of Hearing.
<input type="checkbox"/>	Notice of Hrg		4. Need proof of service of Notice of Hearing with a copy of the petition on DHS pursuant to Request for Special Notice filed 10-8-13, Probate Code §§ 1252, 11000.
<input type="checkbox"/>	Aff.Mail		5. Both this petition and the original Petition for Probate were filed with a fee waiver. If distribution of an asset valued at \$170,000.00 is made to Petitioner, filing fees will be due for each petition of \$435, for a total of \$870.00 due to the Court prior to distribution.
<input type="checkbox"/>	Aff.Pub.		6. Petitioner does not address whether notice pursuant to Probate Code §9202(b) (Victim Compensation) is required.
<input type="checkbox"/>	Sp.Ntc.		7. Petitioner does not state whether notice of administration was sent to the Franchise Tax Board pursuant to Probate Code §9202(c).
<input type="checkbox"/>	Pers.Serv.		8. If granted, need order. Local Rule 7.1.1.F.
<input type="checkbox"/>	Conf. Screen		Reviewed by: skc
<input checked="" type="checkbox"/>	Letters		Reviewed on: 2-27-15
<input type="checkbox"/>	Duties/Supp		Updates:
<input type="checkbox"/>	Objections	Recommendation:	
<input type="checkbox"/>	Video Receipt	File 18 - Samora	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

DOD: 11-14-02		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended petition filed 2-18-15 is set for hearing on 3-26-15.</p>	
Cont from 010715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc Reviewed on: 2-27-15 Updates: Recommendation: File 21 - DeArmond	

22 Beauty Deminson, Chozin Deminson & Asante Tucker (GUARD/P)
Case No. 14CEPR01073

Atty Davis, Yvonne (pro per – maternal grandmother/Petitioner)
 Atty Davis, Derrell (pro per – maternal grandfather/Petitioner)
 Atty Deminson, Quiana (pro per Mother/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

TEMPORARY EXPIRES 01/28/15			NEEDS/PROBLEMS/COMMENTS:
YVONNE DAVIS and DERRELL DAVIS, maternal grandparents, are Petitioners.			CONTINUED FROM 01/28/15 Minute Order from 01/28/15 states: Petitioners are to continue attempts to locate the father and have him served. 1. Need Notice of Hearing for the general guardianship hearing. 2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Robert Deminson, III – personal service required (unless diligence is found) b. Paternal grandparents – service by mail sufficient
Father (Beauty & Chozin): ROBERT DEMINSON III – Declaration of Due Diligence filed 02/24/15 states that no information concerning his whereabouts has come up.			
Father (Asante): ASANTE TUCKER - Deceased			
Mother: QUIANA DEMINSON			
Paternal grandparents (Beauty & Chozin): UNKNOWN			
Paternal grandparents (Asante): UNKNOWN			
Petitioners state the children's mother is currently unavailable to care for the children. Child Protective Services made a safety plan where Petitioners were to take guardianship.			
Court Investigator Charlotte Bien filed a report on 01/14/15.			
Objections to Guardianship filed by mother, Quiana Davis, on 1/27/15. Objector states she wishes the return of her children. She would like to start with a family reunification plan while she gets treatment in the program Spirit of Women. Giving her a chance to prove herself to the court that she can and will become sober and a protective mother to her children.			
Cont. from 012815			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: JF
Reviewed on: 03/02/15
Updates:
Recommendation:
File 22 – Demison & Tucker

Marguerite N. Marzullo DOD: 4-11-98		See petition and response for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 1-21-15. As of 3-2-15, nothing further has been filed. 1. Need proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §17203 on the trustee and all beneficiaries: - Joseph John Marzullo, Jr. (Trustee) - Joseph J. Marzullo, III (beneficiary and named successor trustee) - Dillon Quiroz (beneficiary) - Darrell Jordan (named alternate successor trustee) - Any other person entitled to notice pursuant to §17203. <u>Note:</u> Petitioner filed a Declaration of Due Diligence for Trustee Joseph John Marzullo, Jr. <u>Note:</u> Petitioner listed only the trustee and beneficiaries in the petition; however, the trust provides the name of the alternate successor trustee, who is entitled to notice. The Court may require a complete list compiled and verified by Petitioner of all entitled to notice of these proceedings. 2. The trust at Article VII, Section 7.6, states: During the time that either Settlor serves as Trustee hereunder no account shall be required of said Settlor serving as Trustee, such accounting being specifically waived in such instance by the Settlers. The Court may require clarification or authority regarding Petitioner's request for an accounting. (Do the amendments referenced provide further direction?) 3. This petition was filed with a fee waiver. If Petitioner receives distribution, filing fees may be due.	
Cont from 012115				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 3-2-15				
Updates:				
Recommendation:				
File 23 - Marzullo				

Status Hearing Re: Filing of the Second Account and/or Final Account

DOD: 10-8-97		<p>CYNTHIA BLACKSTOCK, daughter, is Executor.</p> <p>Executor's First Account was settled on 2-10-14.</p> <p>At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.</p> <p>Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:</p> <ul style="list-style-type: none"> • Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. • Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration. • The creditor's claims remaining do not exceed \$500 total and counsel is contacting claimants to determine whether the claims remain outstanding or have been satisfied. • The decedent's former spouse, Mickey Manuel, filed a claim alleging payment of property taxes, and a civil action was filed on the rejected claim. Executor filed an answer, but no further proceedings have occurred. • Within 6-9 months, Executor anticipates being able to obtain a loan or make other arrangements for payment of fees and costs and satisfaction of outstanding claims and distribute the residence on waiver of accounting. <p>It is respectfully requested that administration of the estate continue and that the court set further status as appropriate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 2-25-15: Counsel is admonished regarding his late-filed Status Report that the Court has not had time to read. Cont. to 030415.</p> <p>1. Need Second Account and/or Final Account or verified written status report pursuant to local rule.</p>
Cont. from 082914, 022515			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

30 William Santos & Makayla Colombero (GUARD/P) Case No. 14CEPR00279**Atty Saucedo, Graziela (pro per Guardian)****Atty Hernandez, Starlotte (pro per Petitioner/maternal aunt)****Atty Hernandez, Salvador Jr. (pro per Petitioner/maternal uncle)****Petition for Appointment of Successor Guardian of the Person (Prob. C. 1510)**

		TEMPORARY EXPIRES 3/4/15.	NEEDS/PROBLEMS/COMMENTS:
		STARLOTTE HERNANDEZ and SALVADOR HERNANDEZ, JR. maternal aunt and uncle are petitioner.	Continued from 2/25/15. Minute order states the matter continued to allow time for Declarations of Due Diligence to be filed.
Cont. from 022515		GRAZIELA SAUCEDO was appointed guardian on 5/29/14.	This petition is as to <u>MAKAYLA COLOMBERO</u> only.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		Note: A Petition to Fix Residence Outside the State of California has been filed by Petitioners Sharlotte and Salvador Hernandez and is set for hearing on 3/18/15.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		1. Need proof of personal service of the Notice of Hearing along with a copy of the Petitioner or Consent and Waiver of Notice or Declaration of Due Diligence on the Makayla's father.
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on Makayla's paternal grandparents.
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		Reviewed by: KT
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		Reviewed on: 2/26/15
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		Updates:
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		Recommendation:
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		File 30 – Santos & Colombero
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		